B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT Southern District Of New York

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Stichting The Value Foundation	Name of Transferor			
Name of Transferee				
Name and Address where notices to transferee should be sent:				
Stichting The Value Foundation Keizersgracht 268 1016 EV AMSTERDAM The Netherlands	Court Claim #: Amount of Claim Filed: Amount of Claim Transferred:	60273 USD \$366.510,90 USD \$366.510,90 (equivalent to EUR 259.000,00)		
Mr. J. Kaptein Phone: +31 20 670 44 49	Date Claim Filed: ISIN/CUSIP:	October 30, 2009 XS0263715467 XS0295760093 XS0296281735 XS0339810078 XS0346080590 XS0355133454		

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Date: January 23, 2012

Name: J. Kaptein Title: Director

ransferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Form 210B (12/09)

# UNITED STATES BANKRUPTCY COURT Southern District Of New York

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555

## NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. 60273 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on January 23, 2012.

Jongman Beheer B.V.	Stichting The Value Foundation				
Name of Alleged Transferor	Name of Transferor				
De Lepelaar 8 2751 CW MOERKAPELLE The Netherlands	Keizersgracht 268 1016 EV AMSTERDAM The Netherlands				
~~DEADLINE TO OBJECT TO TRANSFER~~  The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.					
Date:	CLERK OF THE COURT				

## AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

#### TO: THE DEBTOR AND THE BANKRUPTCY COURT

- 1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Jongman Beheer B.V. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Stichting The Value Foundation (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest in, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 60273 filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto, and (d) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"),. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.
- Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on 2. or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that, with respect to the Transferred Claim, will give rise to any setoff, defense or counterclaim, or will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) all amounts due and owing in respect of each Purchased Security have been declared due and payable in accordance with the terms of one or more agreements or instruments relating to any such Purchased Security.
- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court

may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day January 23, 2012.

On behalf of:

Jongman Beheer B.V.

Stichting The Value Foundation

Name: J. Kaptein

Title: Managing Director

Keizersgracht 268

1016 EV AMSTERDAM

The Netherlands

**Stichting The Value Foundation** 

Name: J. Kaptein

Title: Managing Director

Keizersgracht 268 1016 EV AMSTERDAM

The Netherlands

## SCHEDULE 1

#### **Transferred Claims**

### **Purchased Claim**

100 % of nominal claim number 60273 which totals \$366.510,90, which is the equivalent of EUR 259.000,00 (the full outstanding amount of Proof of Claim as of January 23, 2012), plus all accrued interest, fees and other recoveries due.

### **Lehman Programs Securities to which Transfer Relates**

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/ Notional Amount	Coupon	Maturity
Issue of up to EUR 25,000,000 Magnum Notes due 2014 Relating to a basket of Shares unconditionally and irrevocably guaranteed by Lehman Brothers Holdings Inc.	XS0263715467	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	126.000,00	Equity Linked Coupon	October 17, 2014
Issue of up to EUR 20,000,000 Lookback Notes, due June 2013 linked to the Dow Jones EURO STOXX 50® Index unconditionally and irrevocably guaranteed by Lehman Brothers Holdings Inc.	XS0295760093	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6.000,00	N/A	June 10, 2013
Issue of up to EUR 20,000,000 Dutch Power Notes VIII due 2013 relating to a Basket of Shares unconditionally and irrevocably guaranteed by Lehman Brothers Holdings Inc.	XS0296281735	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	30.000,00	Equity Linked Coupon	May 7, 2013
Issue of up to EUR2,000,000 Autocallable Notes due 2014 linked to a Basket of Shares unconditionally and irrevocably guaranteed by Lehman Brothers Holdings Inc.	XS0339810078	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6.000,00	N/A	March 4, 2014
Issue of EUR 6,000,000 Equity-Linked Notes due February 2016 relating to a Basket of Shares unconditionally and irrevocably guaranteed by Lehman Brothers Holdings Inc.	XS0346080590	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	82.000,00	Equity Linked Coupon	February 15, 2016
Issue of EUR 2,000,000 Lookback Notes due June 2013 linked to the Dow Jones EURO STOXX 50® Index unconditionally and irrevocably guaranteed by Lehman Brothers Holdings Inc.	XS0355133454	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	9.000,00	N/A	June 10, 2013

08-13555-mg Doc 24539 Filed 01/24/12 Entered 01/24/12 07:35:22 Main Document Pq 6 of 12

Contractnummer IAM0262

## **Power of Attorney**

Name:

The company:

Jongman Beheer B.V.

Duly represented by:

Mr. P.A.H.T. Jongman

Residing / registered office at: De Lepelaar 8

2751 CW Moerkapelle

Netherlands

Hereinafter referred to as the "Noteholder" (which also includes "Claimholder"),

Expressly declares to be a holder of Notes issued by Lehman Brothers Treasury Co. BV, a company incorporated pursuant to the laws of the Netherlands, now in bankruptcy, with its registered office at Strawinskylaan 3105 Atrium Building (7th floor), 1077 ZX Amsterdam, the Netherlands, or issued by any other entity that is in the Lehman Brothers Group and/or possibly guaranteed by Lehman Brothers Holdings Inc., a company incorporated pursuant to the laws of Delaware (U.S.A.), with registered office at 745 Seventh Avenue, 10019 New-York (USA).

Also declares to be a holder of the Claims against Lehman Brothers Holdings Inc., that belongs to the Notes as expressed above and has been filed against Lehman Brothers Holdings Inc., a company incorporated pursuant to the laws of Delaware (U.S.A.), with registered office at 745 Seventh Avenue, 10019 New-York (USA), registered by Epiq Systems in New York (USA; www.epiqsystems.com) and the Dutch trustee Houthoff Buruma in the Netherlands and/or by others.

The Noteholder has entered into a contract of sale with Stichting The Value Foundation (hereinafter "TVF"), with registered office at 1016 EV Amsterdam, Keizersgracht 268, the Netherlands. In that context, the Noteholder hereby irrevocably and unconditionally authorizes TVF, to the extent necessary, with power of substitution, in the name of the Noteholder or TVF, to do whatever is necessary, for example (but not limited to):

- To enforce the rights attached to the Notes and/or the guarantees associated with the Notes, including presentation of the Claims arising from the Notes and the associated guarantees in the bankruptcies;
- To request and/or verify any information related to the Notes and to the Claims, as registered by all parties with a role in the settlement of the bankruptcy and the Claims of the Lehman entities, for example (but not limited to) Epiq Systems and Houthoff Buruma, and their possible successors or subcontractors.
- To request from Epiq Systems, Houthoff Buruma and/or any party with a role regarding the Claims, all information about what vote has or has not been cast regarding the proposal of the Convenience Claim or other proposals in the bankruptcy and/or any other issue regarding the Notes and/or the Claims and/or the bankruptcy.

This Power of Attorney applies to all Notes and Claims that the Noteholder owns and/or are registered in his name, where it concerns Notes and Claims that are issued by Lehman Brothers Holdings Inc and or Lehman Brothers Treasury B.V. and/or any other Lehman Brothers entity.

The authorization includes the right to notify any party relevant to the bankruptcies of the Lehman companies and/or the custody of the Notes and/or the registration of the ownership of the Notes and the claims arising from them, in particular the liquidators, the claims administrators and the depository companies, that the ownership of the Notes and the claims have been sold by the Noteholder and have passed or should pass to TVF and that all registrations should be adjusted accordingly and put in the name of TVF.

The authorization also includes the right to perform any other (legal) act, sign any document and perform any other formality useful or necessary for performance of the contract of sale and the authorization.

If one or more other parties have been authorized by the Noteholder in respect of these issues in the past, then those authorizations shall be deemed revoked, if and to the extent that the present agreement and authorization overlaps such previous authorization(s). This Power of Attorney is subject to the laws of The Netherlands.

Signature	M
Name	DOUT TOOLONG
	P.A.H. L. JONGMAN
	fapplicable) DIRECTOR
Date	22-(1-201)

Lehman Brother c/o Epiq Bankru FDR Station, P.9 New York, NY		sing Center		PRO	CURITIES PROGRAMS OF OF CLAIM	
In Re: Lehman Brother	s Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP	')	Lehman Brothe	ers Holdings Inc., Et Al.	
Debtors.		(Jointly Administered)		08-13	3555 (JMP) 0000060273	
based on Lehi	man Programs Securi hman-docket.com as		i those		Y	
Name and addre Creditor)	ss of Creditor: (and name	and address where notices	should be s	ent if different from	Check this box to indicate that this claim amends a previously filed claim.	
Jongman B c/o P.A.H.T de Lepelaar 2751 CW N The Netherla	T. Jongman T8 MOERKAPELLE			nternational S.C.R.L. euwenhuyse Laan 6 bt.8	Court Claim Number:(If known)  Filed on:	
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Telephone numb		mail Address:			Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Programs Securi and whether such dollars, using the	ties as of September 15, 2 n claim matured or becam e exchange rate as applica	008, whether you owned the fixed or liquidated before ble on September 15, 2008.	ie Lehman or after Se . If you are	Programs Securities on Septen ptember 15, 2008. The claim	e the amount owed under your Lehman nher 15, 2008 or acquired them thereafter, amount must be stated in United States o more than one Lehman Programs Security ates.	<b>⁄</b> ,
This amount do other charges.  Check this b	es not include interest box if the amount of claim	includes interest or other c	ne right to o	dition to the principal amount	ncipal amount as of Sept. 15, 2008 or any due on the Lehman Programs Securities.	
this claim with re which this claim International Se	espect to more than one Larelates.	ehman Programs Security, umber (ISIN): XS035513	you may at	ach a schedule with the ISINs	for the Lehman Programs Securities to  7 3 XS0346080590 4 XS0295760093 5	
appropriate (each your accounthold than one Lehmar	n, a "Blocking Number") i ler (i.e. the bank, broker of Programs Security, you	for each Lehman Programs r other entity that holds sud may attach a schedule with	Security for the Securities the Blocking	r which you are filing a claim. s on your behalf). If you are fing Numbers for each Lehman l	lepository blocking reference number, as You must acquire a Blocking Number from this claim with respect to more programs Security to which this claim related the depository blocking reference	
CA39897 <sup>1</sup> CA.	37826 <sup>2</sup> CA33856 <sup>3</sup> CA3	3833 <sup>4</sup> CA37785 <sup>5</sup> CA3996	56 CA3387	4 7 CA33881 8 (Required)		
you are filing this accountholder (i. numbers.	s claim. You must acquired the bank, broker or other or o	e the relevant Clearstream ler entity that holds such sec	Bank, Euro curities on y	clear Bank or other depository	or Lehman Programs Securities for which participant account number from your s should not provide their personal account	
13048		(	Required)			
consent to, and and disclose your idea	re deemed to have authori	am Bank or Other Depos zed, Euroclear Bank, Clear nan Programs Securities to	stream Ban	k or other depository to	FOR COURT USE ONLY	
Date.	Signature: The person of the creditor or other p		s claim and	print name and title, if any, state address and telephone of power of attorney, if	FILED / RECEIVED  OCT 3 0 2009	
10/22/2009	Roy	Director	Ed.Van	or International S.C.R.L. Nieuwenhuyse Laan 6 bt.8	EPIQ BANKRUPTCY SOLUTIONS, LLC	
	Bernard Thuysbaert	, Director	1100 B	russels, Belgium		

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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JONGMAN BEHEER BY

PAG. 04/05

20093143

## POWER OF ATTORNEY/VOLMACHT

Mr/Mrs [de heer/meerouw]	
OR [OF]	_
The company [De vermoutschap] JONGNAN BEHEER BY	1
With its registered office at [met manischappelijke zetel te]	
Duly represented by Mr/Mes [rechtspeldig vertegenwoordigd door]	
In its capacity of [in zijn boedanigheid van]  DIRECTOR OWNER	
DIHECTOR TOWNER	······································

Hereinaster referred to as the "Noteholder", [Hierna genoemd de "Noteholder"]

Expressly declares to be a holder of notes issued by Lehman Brothers Treasury Co BV, company incorporated pursuant to the laws of the Netherlands - now in bankruptcy, with registered office at 1077 ZX Amsterdam (the Netherlands), Strawinskylaan 3105 Atrium Building (7th floor), and guaranteed by Lehman Brothers Holdings Inc., a company incorporated pursuant to the laws of Delaware (U.S.A) - now under the protection of the Chapter XI of the US Bankruptcy Code, with registered office at 10019 New-York (USA), 745 Seventh Avenue, [Verklaart nindrukkelijk Noteholder te zijn van door Lehman Brothers Treasury Co BV, vennootschap opgericht naar Nederlands recht - vennootschap in faling - met maatschappelijke zetel te 1077 ZX Amsterdam (Nederland), Strawinskylaan 3105 Atrium Building (7e verdieping), en gegarandeerd door Lehman Brothers Holdings Inc., een vennootschap opgericht naar het recht van Delaware (USA) - en onder bescherming van de Chapter 11 Bankruptcy code geplaatst, met maatschappelijke zetel te 10019 New York (USA), 745 Seventh Avenue]

Hereby appoints, with power of substitution, Derninor Nederland BV, with its registered office at NL-1077 ZX Amsterdam, Atrium Building, Strawinskylaan 3051, Nederland (hereinaster "Derninor") spect hierbij een volmacht aan Deminer Nederland BV, met maatschappelijke zetel te NL-1077 ZX Amsterdam, Atrium Building, Strawinskylaan 3051, Nederland, (hierna genoemd "Derninor"), dewelke de mogelijkheid heest om deze volmacht door te geven.]

To file in the name and on behalf of the Noteholder any and all claims in the framework of the insolvency proceedings of Lehman Brothers Treasury Co and/or Lehman Brothers Holdings Inc. in order to recover its losses suffered on its investment, and for in naam en voor rekening van de Noteholder een schuldvordering in te dienen in het kader van de failfissementsprocedure tegen Lehman Brothers Treasury Co BV en/of Lehman Brothers Holding Inc teneinde de gelden te recuperen denelke werden genrusteerd in de Notes]



08-13555-mg Doc 24539 Fled 01/24/12 Entered 01/24/12 07:35 22 Main Document Pg 10 of 12

25/09/2009 10:49 0795936882

JONGMAN BEHEER BV

PAG. 05/05

To undertake every act, sign any document and accomplish any formality, useful or necessary for the execution of the present power of attorney. [om elks dand te stellen, elk document te tekenen en alle formaliteiten te vervullen, nuttig of noodzakelijk in de uitvoering van deze volmacht]

This Power of Attorney is subject to the laws of the Netherlands. [Deze volmacht is opgesteld naar Nederlands recht]

This Power of Attorney is signed on 15 SEP 2009 in MOERUAPEUE [de volmacht is getekend op [datum] in [plaats van tekenen].

Signature [bandiekening]

Name [naam]:

8.A.H.T. TONGMAN

COUNTRY MFG: CARRIAGE VALUE: EUR CUSTOM VALUE: EUR

SIGN: Pablo GASPAR T/C: S 433025326 D/T: R

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